



Sneak Preview into the May FOC Programme

Wednesday, 18th May, 2016

19h00

Welcome Apéro & Whiskey Tasting

Thursday, 19th May, 2016

08h30-09h30 **Registration and Breakfast**

09h20-09h30 **Welcome from the Conference Chairman**

Daniel Goldstein

09h30-09h35 **Welcome from Swiss Re**

Dr. Annabelle R. Hett, Head Swiss Re Centre for Global Dialogue & Managing Director Swiss Re

09h35-11h15 **Where is the world heading? Collected views from commentators, economists and family office**

International Trade & Protectionism, WTO, OECD

Prof. Simon Evenett, University of St. Gallen

A macroeconomic overview

Russell Napier, Founder, ERI-C

The impact of an extended era of low interest rates

Edward Chancellor, Independent Advisor

11h15-11h30 **Coffee Break**

11h30-12h30 **Investing under the threat of terrorism – Panel Discussion**

Kaj-Erik Relander, Member of Advisory Board, Afarak Group Oyj

Sir Marc Cochrane

Walid Hejazi, Associate Professor of International Business at the Rotman School of Management Toronto, advisor in the Emirates & the Middle East

Samih O. Sawiris, Chairman & CEO of Orascom

12h30-14h00 **Lunch**

14h00-15h15 Views from China and the impact of slower growth on the world economy

*Manfred Königslehner, Shanghai, Technical Director Asia-Pacific Geberit.
Prof. Dr. Anil K. Gupta, Michael D. Dingman Chair & Professor of Strategy,
Globalisation & Entrepreneurship, Robert H. Smith School of Business
The University of Maryland, USA.*

Russia - Insights

*David Herne, Sprin-G
Vladimir Kuznetsov, Family Office Victor Vekselberg, Director at Board of
Renova Group, CEO of Kodori AG*

15h15-15h30 Coffee Break

15h30-16h45 Roundtables

Roundtable A – Strategic investing in an environment of historic low interest rates – Portfolio strategy

Edward Chancellor, Independent Advisor

Roundtable B – Talent acquisition / strategies to source and select the right staff for the family office

*Paul Westall, Founder, Agreus, UK
Sam Stylianou, MontaRosa, Zurich & UK*

Roundtable C – Israel: A European investor's guidebook of do's and don'ts to the Israeli Tech investment panorama

Harel Boren, Investments Ltd

16h45 – 17h00 Coffee Break

17h00 – 18h15 Sustainability and Prosperity, Life Post-COP21 Paris 2015 and follow-ups, how to prepare a general investment portfolio that is climate-change resilient

The macro view: How the global business community will need to adapt in the light of COP21 energy

Georg Kell, Vice-Chairman, Arabesque Partners & former Executive Director of United Nations Global Compact

Energy trend analysis

*Laura Cozzi, Directorate of Global Energy Economics,
International Energy Authority, IEA*

Future trends in energy investments

James McDugall, Chief Executive Officer at Younicos

The family investor view

Conor Roche

18h15 – 18h45 The world in 2050: Forces shaping our future visions

Patrick Warnking, CEO Google Switzerland

18h45 – 19h00 Chairman's Closing Remarks

Daniel Goldstein

19h00 – 20h00 Apéro

20h00 – 23h00 Dinner with Special Guest Scott Kress

Climbing Mount Everest – Leadership lessons

Scott Kress, Summit Team Building,

“Just returned from Antarctica expedition with British soldiers...”

An internally acclaimed teacher on leadership at several MBA programmes like HSG St. Gallen & Rotman School of Management Toronto

Friday, 20th May, 2016

08h45 – 09h00 Opening Remarks

Chairman Daniel Goldstein

09h00 – 10h30 Global Demographics, how they affect investing

Overall Overview on Globalisation

*Prof. Dr. Anil K. Gupta, Michael D. Dingman Chair & Professor of Strategy,
Globalisation & Entrepreneurship, Robert H. Smith School of Business
The University of Maryland, USA*

Demographics & Infrastructure Investments

*Dr. Kurt Karl, Swiss Re's Chief Economist, heading Swiss Re's Economic
Research & Consulting Department and in charge of the Sigma series*

Case Study on Demographics & Migration in Africa

Harry Wulfson, Trans Zambezi Industries

*Hector Fleming, the Fleming family has over 120 years of history in investing
in emerging markets and in Africa*

**Panel Discussion with Questions from the Audience:
Investment Opportunities**

Prof. Dr. Anil K. Gupta, Dr. Kurt Karl, Harry Wulfson, Hector Fleming

10h30 – 11h00 Coffee Break

11h00 – 12h45 Predicting Future Needs – Panel-Discussion

Klaus Hommels, Founder, Lakestar

Matthias Hohensee, Bureau Chief Silicon Valley at the Journal

Wirtschaftswoche, living in Silicon Valley since 1998

Prof. Dr. Anil K. Gupta, The University of Maryland, USA

Christian Tang-Jespersen, CEO & President Heptagon

12.45 – 13.00 Wrap-up and conclusions from conference chairman

Daniel Goldstein

13h00 – 14h00 Lunch

14h00 Family Office Circle Foundation - Club Deal Sessions

14h00-14h45 Club Deal Session I

Chairman Daniel Goldstein

14h45 – 15h00 Room Change and Refreshments

15h00 – 15h45 Club Deal Session II

Chairman Daniel Goldstein

16h15 Closure

Getting Here

May 18th to 20th, 2016

Swiss Re Centre for Global Dialogue

Gheistrasse 37, CH-8803 Rüschlikon, Switzerland

... by plane

- Fly to Zurich International Airport

The Swiss Re Centre for Global Dialogue is located 30 minutes from Zurich International Airport by car.

... by car

- *from Zurich:*

Take motorway A3 in the direction of Chur, leave the motorway at the Thalwil, exit leave the 1st roundabout in the direction of Rüschlikon, 2nd roundabout: Turn right in the direction of „Dorfzentrum“, after about 200 m turn left („Swiss Re Rüschlikon“ Sign post), after about 400 m you will find the „Swiss Re Centre for Global Dialogue“ on your right.

- *from Chur:*

Take motorway A3 in the direction of Zurich, leave the motorway at the Thalwil, exit leave the 1st and 2nd roundabout in the direction of Rüschlikon, 3rd roundabout turn right in the direction of „Dorfzentrum“, after about 200 m turn left („Swiss Re Rüschlikon“ Sign post), after about 400 m you will find the „Swiss Re Centre for Global Dialogue“ on your right.

... by train

The most convenient station is Thalwil:

There are several regular rail connections from the Airport and from Zurich HB Central Station to Thalwil.

Travel time: Airport – Thalwil: about 30 minutes,

Central Station Zurich HB – Thalwil: about 15 minutes.

From Thalwil station take a taxi to the Swiss Re Centre, travel time about 10 minutes.

The train timetable can be found at www.sbb.ch.

... by taxi

You can reach the Swiss Re Centre by taxi from the Airport in about 45 minutes,

from Zurich HB Central Station in about 30 minutes and from

Thalwil station in about 10 minutes.

The Front Office Team of the Swiss Re Centre will be pleased to organise your personal transport:

frontoffice_rueschlikon@swissre.com & Tel: +41 43 285 8100

Golden Rules

The Family Office Circle is only as successful as it is because of you the attendees. The presentations, the roundtables and even the spectacular location mean little without the full engagement and interaction of each of you. In order to fully harness our event's potential - the expert panel discussion, the roundtable discussions, the discreet networking opportunity - we gently ask you to bear the following guidelines in mind.

We have deliberately created the conference as a forum for private, discrete interaction with like-minded investors, away from the pressure of bankers, fund-raisers or other sell-side promoters.

Therefore, you should be aware of the following additional points:

- Most importantly ... relax, and be yourself!
- If notes are compared, it is natural that business and perhaps even business opportunities are discussed. But please refrain from aggressive pitching. This is not a sales event!
- Out of respect to the presenters and the other conference attendees, please try to give the fullest attention you can to proceedings during the sessions.
- Please keep your cell phone on the **silent mode** during panel discussions and roundtable sessions.